

NOTICE OF JOINT SPECIAL MEETING & AGENDA
AURORA CROSSROADS METROPOLITAN DISTRICT NOS. 1-3

4100 East Mississippi Avenue, Suite 500, Glendale, CO 80246

July 20, 2020

Conference Call Information for Public Attendance: (303) 858-1802; pin 1102
2:00 P.M.

Boards of Directors

Kevin Smith, President	Term to May 2023
Patrick Schmitz, Secretary/Treasurer	Term to May 2023
Andrew R. Klein, Assistant Secretary	Term to May 2023
VACANT	Term to May 2022
VACANT	Term to May 2022

AGENDA

1. **ADMINISTRATIVE MATTERS**
 - a. Call to Order
 - b. Declaration of Quorum and Confirmation of Director Qualifications
 - c. Disclosure of Potential or Existing Conflicts of Interest
 - d. Approval of Agenda

2. **PUBLIC COMMENT** (Items not on the Agenda; Comments limited to three minutes per person)

3. **CONSENT AGENDA ITEMS** (These items are considered to be routine and will be approved by one motion. There will be no separate discussion of these items unless requested, in which event, the item will be removed from the Consent Agenda and considered in the Regular Agenda. **Enclosures included in electronic packets; hard copies available upon request.**)
 - a. Approval of Minutes from July 8, 2020 Special Meeting (**enclosure**)
 - b. Ratification of Payment of Claims as of July 20, 2020 (\$19,278.15) (**enclosure**)
 - c. Acceptance of Unaudited Financial Statements as of May 31, 2020 (**enclosure**)
 - d. Ratify Approval of Public Improvements Acquisition and Reimbursement Agreement with Aurora Crossroads LLC (District No. 2) (**enclosure**)
 - e. Ratify Approval of Funding and Reimbursement Agreement (Operations and Maintenance Costs) with Aurora Crossroads LLC (District No. 2) (**enclosure**)
 - f. Approval of Intergovernmental Agreement with City of Aurora, Colorado Pursuant to Amended and Restated Service Plan (District Nos. 1-3) (**enclosure**)
 - g. Approval of Special Warranty Deed from Aurora Crossroads LLC for Regional Detention Pond Parcel (District No. 1) (**enclosure**)
 - h. Approval of Detention and Retention Pond Easement (SCL Property) to Sisters of Charity of Leavenworth Health System, Inc. (**enclosure**)
 - i. Approval of Independent Contractor Agreement with Silverbluff Companies, Inc., for District Engineer Services (District Nos. 1 and 2) (**enclosure**)

- j. Ratify Engagement Letter from Kutak Rock, LLP for Bond Counsel Services (District No. 2) (**enclosure**)
 - k. Approval of Engagement Letter with North Slope Capital Advisors for Municipal Advisor Services (District No. 2) (**to be distributed**)
- 4. FINANCIAL MATTERS**
- a. 2020 Bond Issuance (District No. 2)
 - i. Consider Making a final determination to issue general obligation indebtedness, specifically, consider the adoption of Resolution No. 2020-07-06 authorizing the issuance of Limited Tax General Obligation Bonds, Series 2020A (the “Series 2020A Bonds”) and authorizing the issuance of its Subordinate Limited Tax General Obligation Bonds, Series 2020B (the “Series 2020B Bonds” and, together with the Series 2020A Bonds, the “Bonds”) in a maximum aggregate principal amount of not to exceed \$45,000,000, for the purpose of paying or reimbursing the costs of public improvements serving the residents and taxpayers of the District; approving, ratifying, and confirming the execution of certain related agreements and documents; making determinations and findings as to other matters related to such financing transactions; authorizing incidental action; and repealing prior inconsistent actions (**enclosure**)
 - b. Public Hearing on 2020 Budget Amendment (District No. 2): Consider Adoption of Resolution No. 2020-07-07: Amending 2020 Budget (**enclosure**)
- 5. LEGAL MATTERS**
- a. Conduct Public Hearing on Exclusion of Property from District No. 2 (JAMASO, LLC Property) and Consider Adoption of Resolution No. 2020-07-08: Resolution and Order for Exclusion of Property (JAMASO, LLC Property) (**enclosure**)
 - b. Conduct Public Hearing on Exclusion of Property from District No. 1 (JP Morgan Chase Bank) and Consider Adoption of Resolution No. 2020-07-09: Resolution and Order for Exclusion of Property (JP Morgan Chase Bank) (**to be distributed**)
 - c. Conduct Public Hearing on Exclusion of Property from District No. 3 (JP Morgan Chase Bank) and Consider Adoption of Resolution No. 2020-07-10: Resolution and Order for Exclusion of Property (JP Morgan Chase Bank) (**to be distributed**)
- 6. OTHER BUSINESS**
- a. Next Regular Meeting – October 29, 2020 at 8:00 A.M.
- 7. ADJOURNMENT**

2020 Meeting Dates (all at 8:00 A.M.)

October 29, 2020